

# Schools Forum Agenda

Tuesday 16 January 2024 at 2.00 pm

This meeting will be held remotely. If you'd like to observe the meeting please contact: [Amrita.white@lbhf.gov.uk](mailto:Amrita.white@lbhf.gov.uk)

<u>Item</u>	<u>Pages</u>
1. <b>APOLOGIES FOR ABSENCE</b>	
2. <b>MINUTES OF THE LAST MEETING</b> To agree the minutes of the previous meeting as a correct record.	2 - 5
3. <b>SCHOOLS BLOCK MAINSTREAM SCHOOLS BUDGET 2024/25</b> This report sets out the final Schools Block allocation of the Dedicated Schools Grant for 2024/25 following the receipt of final funding allocations and the Authority Proforma Tool (APT) in December 2023.	6 - 18
4. <b>EARLY YEARS FUNDING 2024/25</b> This report updates forum on the initial allocation of Early Years Block funding for 2024/25 including the extended entitlements for working parents of two-year-old children and children from age 9 months.	19 - 28
5. <b>ANY OTHER BUSINESS</b>	

# Agenda Item 2

London Borough of Hammersmith & Fulham

## Schools Forum Minutes

Tuesday 14 November 2023

### PRESENT

<b>Voting members</b>	<b>Non-voting members</b>
<b>School Members</b> Elisabeth Stevenson (Lady Margaret School) Anne-Marie (Thames Federation) Dave Colins (Brackenbury School) Imogen Lavelle (The Good Shepherd) Joe Brown (Old Oak Primary) Karen Cunningham (St John XXIII Catholic Primary) Imogen Lavelle (The Good Shepherd) Kathleen Williams (Holy Cross Primary) Michele Barrett (Randolph Beresford / Vanessa Nursery)	<b>Observers</b> Alex Parker Aiden Smith
<b>Academies and Free Schools</b> Sally Brooks (Fulham Cross Academy and Fulham College) Daniel Upfield (Ark Swift Primary Academy) Gary Kynaston, Hammersmith Academy (Chair)	
<b>Non-Schools Members</b> Jane Gleasure (Little People, Early Years)	

### **Officers**

Jacqui McShannon (Director of Children's Services)  
Peter Haylock (Director of Education and SEND)  
Tony Burton (Head of Finance for Children's Services and Education)  
Irolla Valerie (Principle Accountant)  
Daryle Mathurin (Strategic Lead - Education, Assets and Operations)  
Satwinder Saraon (Strategic Lead for Education, Early Years and Transformation)  
Ozioma Onwochei (Principal Accountant)  
Anjeli Chadha (Principal Accountant)  
Caroline Baxter (Finance Manager)  
Jayne Howorth (Strategic Lead, SEND)  
Harriet Bour (Assistant Committee Coordinator)

Minutes are subject to confirmation at the next meeting as a correct record of the proceedings and any amendments arising will be recorded in the minutes of that subsequent meeting.

**1. APOLOGIES FOR ABSENCE**

No apologies for absence were received.

**2. MINUTES OF THE LAST MEETING**

The minutes of the previous meeting were agreed as an accurate record.

Aidan Smith noted that the first paragraph of point 8 on page 6 was mentioned twice.

**3. HIGH NEEDS TRANSFORMATION UPDATE 2023/24 QUARTER 2**

Gary Kynaston, Hammersmith Academy (Chair), began the meeting by congratulating Tony Burton (Head of Finance for Children's Services and Education) on his work and the work of his team around the rework of the budget, the relaunched consultation, and budget information workshops provided for schools. The Chair also highlighted that the Census data might change the school level allocations and total final funding on the school's block. Additionally, the Chair noted the pressures on Local Authorities and schools from constrained funding within the wider economic context.

Peter Haylock (Director of Education and SEND) presented the report that provided an update on the current position and progress of the transformation program across the High Needs Block.

The Chair highlighted that the bidding process was due to be released in January. The Chair asked for clarification on the bidding process and the associated time scales. Daryle Mathurin (Strategic Lead - Education, Assets, and Operations) confirmed that schools would be briefed ahead of the bidding process in January. Daryle Mathurin reassured the forum that school partners would be clear on expectations.

Dave Colins (Brackenbury School) highlighted that there had recently been some confusion around the bidding process in recent headteacher forums. Dave Colins suggested if a further briefing could be sent to schools for further clarification. There seemed to be additional capacity in mainstream schools and not special schools.

Daryle Mathurin informed the forum that officers had been working in collaboration with Headteachers. Daryle Mathurin also confirmed that officers had been engaging with schools where there was an existing pilot.

The Chair suggested that officers provide a short briefing note that would clarify the purpose and requirements of the bidding process.

**ACTION: Daryle Mathurin**

## **RESOLVED**

The Schools Forum noted the report.

### **4. SCHOOLS BLOCK TO HIGH NEEDS BLOCK TRANSFER DISAPPLICATION REQUEST**

Tony Burton (Head of Finance for Children's Services and Education) presented the report and its recommendations. The recommendations outlined that the Schools Forum approved the 1% disapplication request from the Schools Block to the High Needs Block for the 2024/25 financial year.

Tony Burton highlighted that five consultation responses were received in total. The five responses included mainstream primary and secondary schools and one non-mainstream school. The majority of responses from the consultation were positive. Comments were made around the need for continued support for the High Needs Block in the borough to make it sustainable.

The consultation response from the non-mainstream school outlined that they were unsure around the national picture and sustainability of the High Needs Block as a whole.

## **RESOLVED**

The Schools Forum approved the following recommendations:

Schools Forum approved the 1% disapplication request from the Schools Block to the High Needs Block for the 2024/25 financial year

### **5. SCHOOLS BLOCK MAINSTREAM BUDGET 2024/25 UPDATE**

Tony Burton (Head of Finance for Children's Services and Education) presented the report and its recommendations. This sets out the updated provisional modelling for mainstream school budget shares 2024/25 following the funding allocation correction notified by the Department for Education in October 2023.

Joe Brown (Old Oak Primary School) asked officers to explain what growth means? Tony Burton responded that the Department of Education and the Education and Skills Funding Agency define growth as not growing schools. In December 2023 the final allocation will take place. When the Census is known on a national level, the department from the Education and Skills Funding Agency can allocate additional growth funding into the baselines for Local Authority funding levels. This is dependent on the national position and what is affordable within the school's budget after the national Census update has taken place.

Tony Burton also highlighted that the timescales are tight in January. It was important that the Schools Forum was clear about how funding was allocated through this model ahead of funding being received.

Peter Haylock (Director of Education and SEND) emphasized that the key factor for the Schools Forum to remember is that the forum was agreeing on a principal and not a funding amount.

**RESOLVED**

The Schools Forum noted the report.

**6. ANY OTHER BUSINESS**

Peter Haylock (Director of Education and SEND) highlighted that the discussion with Queensmill School was still ongoing.

Meeting started: 2:05pm


Meeting ended: 2:54pm

Chair .....

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# Agenda Item 3

## Agenda Item 3

	<p style="text-align: center;"><b>London Borough of Hammersmith &amp; Fulham</b></p> <p style="text-align: center;"><b>SCHOOLS FORUM</b></p> <p style="text-align: center;"><b>16<sup>th</sup> January 2024</b></p>
<b>Schools Block Mainstream Budget 2024/25 Update</b>	
<b>Open</b>	
<b>Classification</b> - For scrutiny, review and comment	
<b>Key Decision:</b>	
<b>Wards Affected: (All Wards): All</b>	
<b>Accountable Director:</b> Jacqui McShannon, Strategic Director of Children's Services	
<b>Report Authors:</b> Peter Haylock – Operational Director of Education and SEND Tony Burton – Head of Finance Children's Services and Education	
<b>Purpose of the report</b> This report sets out the final Schools Block allocation of the Dedicated Schools Grant for 2024/25 following the receipt of final funding allocations and the Authority Proforma Tool (APT) in December 2023.  Schools Forum are asked to review and agree the recommendations following the Autumn 2023 budget consultation. This will determine the final budget allocation for the financial year 2024/25.  The paper also details: <ul style="list-style-type: none"><li>• The proposed Central Services Schools Block funding allocations for 2024/25.</li></ul>	

## 1. Introduction

- 1.1. The final allocation of the Schools Block of the Dedicated Schools Grant for 2024/25 has been received from the Education and Skills Funding Agency (ESFA) at £119.035m based on October 2023 census numbers and includes funding for growth of £0.515m and falling rolls of £0.831m.
- 1.2. The Mainstream Schools Additional Grant (MSAG) which was introduced in the 2023/24 financial year to cover cost pressures has been incorporated into the final 2024/25 Schools Block allocation. The ESFA has made a baseline adjustment to the 2023/24 allocation to ensure schools are not disadvantaged. The value of the adjustment is £3.865m and has been allocated through the formula funding factors.
- 1.3. Table 1 below details the change in the final allocation for 2024/25 notified in December 2023 compared with the final 2023/24 Schools Block allocation adjusted for the Mainstream Schools Additional Grant as described in paragraph 1.2.

**Table 1 Schools Block Funding Allocation Year on Year**

	<b>2023/24 £m</b>	<b>MSAG % Increase 2023/24</b>	<b>2024/25 £m</b>	<b>CORE % change 2024/25</b>
Schools Block Baseline (excludes growth funding)	114.940		113.824	
Growth funding	0.567		0.515	
Falling rolls funding			0.831	
MSAG – included in baseline	3.865		3.865	
<b>Revised baseline</b>	<b>119.372</b>	<b>3.34%</b>	<b>119.035</b>	<b>-0.28%</b>
Provisional amount allocated – Teachers Pay Additional Grant (TPAG)	1.157		1.983	
<b>Including TPAG</b>	<b>120.529</b>		<b>121.018</b>	

- 1.4. Funding allocations have decreased by 0.28% year on year for Hammersmith and Fulham mainstream schools in 2024/25 versus 2023/24. This is primarily due to a fall in pupil numbers from October 2022 to October 2023 of 274.5 pupils or 1.7%.

- 1.5. The H&F per pupil unit of funding allocated through the national funding formula has increased by 4.86% for the Primary phase and 3.86% for the Secondary phase from 2023/24 to 2024/25. The unit of funding informs the overall schools block allocation for H&F and doesn't represent the level of increase that individual schools see in their funding allocations.

	Primary unit of funding £	Secondary unit of funding £
2023/24	6,029.56	8,020.62
2024/25	6,322.79	8,330.58
Percentage increase	4.86%	3.86%

- 1.6. The Teachers Pay Additional Grant has been received from September 2023/24 with a full year effect in 2024/25. The Teachers Pay Additional Grant indicative 2024/25 allocations by school are provided in Appendix 4 and have been updated for October 2023 census data. Final confirmation of 2024/25 allocations will be provided by the ESFA.

## 2. Schools Block 2024/25 Budget Consultation Feedback

- 2.1. A summary of schools' feedback on the 2023 to 2024 schools budget was provided to the Schools Forum Meeting held on 14<sup>th</sup> November 2023.

## 3. 2024 to 2025 Final Budget Modelling

- 3.1. The final modelling uses the ESFA's Authority Proforma Tool (APT) and operational guidance to update the agreed model shared and discussed throughout the Autumn term. Pupil numbers have been updated for the October 2023 census.

- 3.2. The final model has been produced consistent with the option agreed by Schools Forum in November 2023. The model follows the principles used over recent years in Hammersmith and Fulham and as required by the National Funding Formula for the 2024/25 financial year.

- National Funding Formula (NFF) factor rates set to the higher of:
  - NFF values after area cost adjustment for inner London
  - Factor rates uplifted by a percentage across all factor rates in so far as this is affordable within each model to ensure all funding is allocated.
- Minimum Funding Guarantee (MFG) set within the required level by the NFF.



- This is the minimum increase in funding through pupil led funding factors year on year.
  - MFG must be set between 0% and 0.5% increase for 2024/25.
- 3.3. The agreed principles modelled sets the MFG at 0.5% and mirrors the NFF factor rates allowing for a percentage uplift of 2.11% on the inner London NFF rates.
- 3.4. The agreed model assumes continuing support to the High Needs Block through a 1% transfer from the Schools Block.
- Continues the level of block transfer agreed by Schools Forum and the Minister of State for the 2023/24 budget.
  - The value of the block transfer is £1.172m based on the final allocations.
  - A disapplication of above 0.5% level requires Schools Forum approval and a disapplication to the Minister of State.
  - The continued disapplication is required for the short to medium term sustainability of the High Needs Block.
- 3.5. A further disapplication request has been submitted to correct a required baseline budget adjustment for a school via a change to the Minimum Funding Guarantee calculation.
- 3.6. The outcome and decision from the DfE of these disapplication requests is pending.
- 3.7. The final model has additionally been produced on the assumption of a 0.5% transfer from the Schools Block to support the High Needs Block. The Schools Forum held on the 14<sup>th</sup> November 2023 agreed to a disapplication of grant regulations application to be submitted to the DfE to request a 1% transfer from the Schools Block to support the High Needs Block. However, to avoid a delay in the political approval of the Schools Budget, we are required to complete the APT based on both a 0.5% and 1% transfer pending the DfE decision.
- 3.8. The key elements of the model applicable for maintained primary schools only:
- De-delegated budget provision of £0.673m of maintained schools' budgets – see Section 5 for details.
  - Education functions fund of £0.255m of maintained schools' budgets – see Section 5 for details.
- 3.9. Appendix 1 shows the factor rates for each model and appendix 2 shows how total funding is allocated across the factors in each model.

- 3.10. Appendix 3 shows the impact of the recommended model at school level, with a comparison to 2023 to 2024 final budget shares. The pupil numbers used for this modelling is from October 2023 pupil numbers on roll. Note:
- Per pupil funding rates given here are total funding divided by numbers on roll and not pupil led funding used for the minimum funding guarantee in the NFF
  - The final two columns show maintained de-delegation and education functions per section 5.

#### **4. Recommended Budget Model 2024 to 2025**

- 4.1. It is recommended that the model with a MFG at 0.5% is adopted for the 2024 to 2025 schools budget shares. This was recommended at the November 2023 Schools Forum.
- 4.2. On the assumption that a 1% transfer to the High Needs Block is approved by the DfE, this model mirrors the NFF factor rates and allows for a 2.11% uplift on the inner London NFF rates.
- 4.3. If the model showing a 0.5% transfer to the High Needs Block must be used, the MFG remains at 0.5% with a 3.11% uplift on the inner London NFF rates.

#### **5. De-delegation and Statutory Education Functions for Mainstream Schools Only**

- 5.1. The value of the de-delegation and statutory education functions deductions for maintained primary schools has reduced following the academisation in 2023/24 of a primary school. Further inflation and local government pay settlements for 2022/23 and 2023/24 have exceed schools funding growth over the period. This puts the budgets for de-delegated services and statutory education functions under significant pressure.
- 5.2. Per the Autumn 2023 budget consultation with schools the increase has been limited to the year-on-year funding increase to 2024/25 including the Mainstream Schools Additional Grant mainstreamed into the Schools Block from April 2024 and not previously subject to de-delegation and Education Functions contributions.

**Table 2 – Maintained Mainstream Schools De-delegated and Education Function Budgets 2023 to 2024**

<b>Area of Expenditure</b>	<b>2023/24 final Maintained Mainstream Primary De- delegation £</b>	<b>2024/25 proposed Maintained Mainstream Primary De- delegation £</b>	<b>Change from 2023/24 £</b>	<b>Note</b>
<b>De-delegations</b>	<b>690,700</b>	<b>622,400</b>	<b>(68,300)</b>	
Schools in Financial Difficulty/Contingency	177,800	103,000	(74,800)	Per budget proposal – reduction in contingency helps contain inflationary pressure to maintained schools
Maintained Schools Trade Union Facilities Cover	25,600	25,600	0	Unchanged
Maintained Schools Maternity Cover Fund	132,100	125,000	(7,100)	Reduction reflects academisation and less schools in the scheme.
Maintained Schools Licence Fees	32,500	32,500	0	Unchanged
Behavioural Support to mainstream (SEND)	52,800	52,800	0	Unchanged
Free School Meals Eligibility	31,500	31,500	0	Unchanged
School Improvement	238,400	252,000	13,600	
<b>Education Functions</b>	<b>262,400</b>	<b>306,900</b>	<b>44,500</b>	Overall inflationary increase statutory functions
Finance	89,500	115,700	26,200	Local Authority statutory duties, advice and support for maintained schools
Asset Management	75,500	65,200	(10,300)	Local Authority statutory duties, advice and support for maintained schools
Asbestos Risk Management and Surveys	74,200	100,400	26,200	Risk management, surveys and re-inspections, advice and support for maintained schools.
Business Intelligence	23,200	25,600	2,400	To support Termly Census and workforce census
<b>Total</b>	<b>953,100</b>	<b>929,300</b>	<b>(22,800)</b>	Overall reduction

				reflects fewer maintained primaries and pupils in 2024/25 budget offset by inflation
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## 6. Falling Rolls Funding

- 6.1. An allocation of £0.815m has been included in the overall NFF funding for falling rolls. This has been allocated using the net impact within each Middle Layer Super Output area (MSOA) within the borough. MSOA's are a geographic hierarchy designed to improve the reporting of small area statistics in England and Wales.
- 6.2. The ESFA has introduced new criteria for local authorities to allocate falling rolls funding to schools for 2024/25. They expect that funding should be based on clear objective trigger points for qualification and a clear formula for calculating allocations.
- 6.3. The ESFA suggests that compliant criteria for a falling rolls funding would contain some of the features set out below:
- 2022 SCAP shows that school places will be required in the subsequent 3 to 5 years (this is a mandatory requirement)
  - surplus capacity exceeds a minimum number of pupils, or a percentage of the published admission number
  - formula funding available to the school will not support provision of an appropriate curriculum for the existing cohort
  - the school will need to make redundancies to contain spending within its formula budget.
- 6.4. The 2022 SCAP requirement is mandatory. Data based on current H&F census and birthrate information does not indicate that school places will be required in the subsequent 3 to 5 years. H&F does not meet this mandatory requirement.
- 6.5. It is therefore proposed that H&F do not create a separate falling rolls fund and that the funding is included in the Schools Block allocation being distributed to schools using the funding factors. This is how the recommended model has been calculated.

## 7. Central Services Schools Block (CSSB) 2024/25

- 7.1. In 2024/25 there is no change to the arrangements for the CSSB. The CSSB allocation for 2024/25 provides funding for:
- The retained duties element of the Education Services Grant (ESG) for all schools

- Ongoing central statutory functions – for example, Admissions – for maintained schools
- Ongoing historic commitments

**Table 3 - Central Services Planned Expenditure 2023/24**

<b>Area of Expenditure</b>	<b>2023/24 Agreed</b>	<b>2024/25 Proposed</b>	<b>Change</b>
	<b>£</b>	<b>£</b>	<b>£</b>
Copyright Licensing (Estimated)	126,000	128,600	2,600
Asset Management, Place Planning and Strategic Operations	165,000	195,700	30,700
Management, Support, Finance/Business Intelligence and SACRE	588,600	595,700	7,100
Virtual School	106,000	106,000	0
Admissions and ACE	528,100	568,900	40,800
Time limited Support to High Needs Block Expenditure	908,000	510,900	(397,100)
<b>Total Spend/Funding</b>	<b>£2,421,700</b>	<b>2,105,800</b>	<b>(315,900)</b>

7.2. For historic commitments there has been a further reduction to this element of funding for all local authorities receiving it. For Hammersmith and Fulham, this equates to a reduction in grant of £0.29m in 2024/25 versus 2023/24 (a circa £2.187m reduction since 2019/20).

## **8. Recommendations and Decisions required**

- 8.1. Recommendation 1: It is recommended that the January 2024 APT for the recommended model is submitted to the ESFA for the 2024 to 2025 schools budget share. This is with the revised uplifted NFF rates detailed in paragraph 4 and in appendix 1 and an MFG value of 0.5% per pupil. There are two versions of this model to be agreed pending the DfE decision on the 1% disapplication of grant regulations request.
- 8.2. Recommendation 2: It is recommended that the Schools Forum agree to the proposal to transfer 0.5% of the total Schools Block to the High Needs Block in 2024 to 2025 pending the outcome of the disapplication request to transfer 1% of the Schools Block to the High Needs Block. This equates to £0.588m. Should the DfE provide a positive response to the disapplication request, the 1% transfer is recommended to be approved at £1.177m.
- 8.3. Recommendation 3: Schools Forum are asked to note a proposed correction for baseline funding error for one maintained primary school. A disapplication request has been submitted to the Department of Education to modify the

Minimum Funding Guarantee allocation for this school. This results in £0.149m of funding being allocated across all schools in the recommended model.

- 8.4. Recommendation 4: It is recommended that maintained school representatives at Schools Forum agree to the proposed 2024 to 2025 de-delegation budget of £0.622m.
- 8.5. Recommendation 5: It is recommended that maintained school representatives at Schools Forum agree to the proposed 2024 to 2025 Education Functions budget of £0.307m.
- 8.6. Recommendation 6: It is recommended that Schools Forum agree to the Central Services School Block budget allocations proposed for 2024/25.

**9. Key dates**

<b>Date</b>	<b>Activity</b>
22nd January 2024	Deadline for submission of the final 2023 to 2024 APT to the ESFA
February to March 2024	Council approval of the 2023/24 Schools budget
28 February 2024	Deadline for confirmation of school budget shares to maintained schools.

Report ends

# Item 3, Appendix 1 - Factor Rates 2024/25 Final Allocation

Area Cost Adjustment

1.18623

2023/24 Final		B		C		Rates pre ACA weighting
A	2023/24 Final factors	Recommended 0.5% MFG Model 2024/25 with 1% SB to HNB transfer	23/24 H&F Unit vs 24/25	Recommended 0.5% MFG Model 2024/25 with 0.5% SB to HNB transfer	23/24 H&F Unit vs 24/25	
Basic/pupil funding	2023/24 NFF Weighted & Uplifted MAX MFG with Falling Rolls £	2024/25 NFF ACA Weighted (ACA 1.18666) £		2024/25 NFF ACA Weighted (ACA 1.18666) £		NFF Unit Values 24-25 from NFF for Schools and HN 24-25
<b>MFG</b>	<b>0.50%</b>	<b>0.50%</b>		<b>0.50%</b>		
<b>AWPU</b>						
Primary AWPU	4,119.89	4,322.83	202.94	4,356.66	236.77	£3,562
KS3 AWPU	5,808.39	6,094.68	286.29	6,142.37	333.99	£5,022
KS4 AWPU	6,546.43	6,870.17	323.74	6,923.93	377.50	£5,661
<b>Additional Needs Funding</b>						
<b>Deprivation</b>						
Primary FSM	570.68	594.66	23.98	599.32	28.64	£490
Secondary FSM	570.68	594.66	23.98	599.32	28.64	£490
Primary FSM6	855.78	995.15	139.37	1,002.94	147.16	£820
Secondary FSM6	1,250.29	1,456.32	206.03	1,467.71	217.42	£1,200
Primary IDACI A	813.30	825.25	11.95	831.70	18.40	£680
Primary IDACI B	619.08	625.00	5.93	629.89	10.82	£515
Primary IDACI C	582.66	588.59	5.94	593.20	10.54	£485
Primary IDACI D	534.07	540.05	5.98	544.28	10.20	£445
Primary IDACI E	339.89	345.87	5.99	348.58	8.69	£285
Primary IDACI F	279.19	285.20	6.01	287.43	8.24	£235
Secondary IDACI A	1,128.91	1,146.85	17.94	1,155.82	26.92	£945
Secondary IDACI B	886.13	898.06	11.93	905.09	18.96	£740
Secondary IDACI C	825.44	837.38	11.94	843.93	18.50	£690
Secondary IDACI D	752.60	764.57	11.96	770.55	17.95	£630
Secondary IDACI E	540.17	546.12	5.94	550.39	10.22	£450
Secondary IDACI F	406.65	412.62	5.97	415.85	9.20	£340
<b>Low Prior Attainment</b>						
Primary LPA	1,402.02	1,419.91	17.89	1,431.02	29.00	£1,170
Secondary LPA	2,124.28	2,154.13	29.85	2,170.99	46.71	£1,775
<b>EAL</b>						
Primary EAL	704.04	716.02	11.98	721.63	17.58	£590
Secondary EAL	1,899.71	1,923.55	23.84	1,938.60	38.89	£1,585
<b>Mobility</b>						
Primary Mobility	1,147.11	1,165.05	17.94	1,174.17	27.06	£960
Secondary Mobility	1,650.87	1,674.76	23.89	1,687.87	37.00	£1,380
<b>Looked After Children</b>						
School Led Funding						
<b>Lump Sum</b>						
Primary lump sum	155,375.92	163,107.35	7,731.42	164,383.74	9,007.81	£134,400
Secondary lump sum	155,375.92	163,107.35	7,731.42	164,383.74	9,007.81	£134,400
<b>Sparsity</b>						
Primary sparsity	66,936.20	69,296.35	2,360.15	69,838.63	2,902.43	57,100
Secondary sparsity	97,372.55	100,728.50	3,355.95	101,516.74	4,144.19	83,000
Middle-school sparsity	97,372.55	100,728.50	3,355.95	101,516.74	4,144.19	83,000
All-through sparsity	97,372.55	100,728.50	3,355.95	101,516.74	4,144.19	83,000
<b>Premises</b>						
Split sites basic eligibility funding	-	63,723.64	63,723.64	63,723.64	63,723.64	-
Split sites distance funding	-	31,921.15	31,921.15	31,921.15	31,921.15	-
<b>Difference between funding allocated and the available funding post-HNB transfer</b>	<b>-£613</b>	<b>-£179</b>		<b>-£215</b>		
<b>Transfer to HNB - Value</b>	<b>£1,154,400</b>	<b>£1,177,622</b>		<b>£1,177,622</b>		
<b>Transfer to HNB - % of SB</b>	<b>1.00%</b>	<b>1.00%</b>		<b>0.50%</b>		

<b>Appendix 2 - Total Funding across the Final APT Models 2024/25</b>				
<b>(before maintained schools de-delegation and education functions)</b>				
<b>School Block Allocation</b>		<b>£115,508,117.00</b>	<b>£119,034,884.00</b>	<b>£119,034,884.00</b>
		<b>23-24 Final Factors</b>	<b>Final Model 1% HNB 2024/25</b>	<b>Final Model 0.5% HNB 2024/25</b>
	<b>MFG</b>	<b>0.50%</b>	<b>0.50%</b>	<b>0.50%</b>
<b>AWPU</b>	Primary (Years R-6)	£36,502,182.68	£37,362,220.67	£37,654,597.48
	Key Stage 3 (Years 7-9)	£26,033,189.70	£26,694,701.68	£26,903,600.18
	Key Stage 4 (Years 10-11)	£19,580,369.84	£20,864,702.65	£21,027,978.68
<b>Total AWPU</b>		<b>£82,115,742.22</b>	<b>£84,921,625.01</b>	<b>£85,586,176.34</b>
<b>Deprivation</b>	FSM	£2,647,955.20	£2,800,264.30	£2,822,177.67
	FSM6	£5,549,261.31	£6,349,657.34	£6,399,346.37
	IDACI Band F	£585,916.59	£597,675.74	£602,352.83
	IDACI Band E	£1,272,686.91	£1,285,596.92	£1,295,657.31
	IDACI Band D	£977,190.91	£994,261.62	£1,002,042.18
	IDACI Band C	£1,338,348.85	£1,277,496.93	£1,287,493.94
	IDACI Band B	£883,454.14	£852,049.44	£858,717.13
	IDACI Band A	£187,275.62	£189,382.87	£190,864.88
<b>Total Deprivation</b>		<b>£13,442,089.54</b>	<b>£14,346,385.16</b>	<b>£14,458,652.31</b>
<b>Looked After Children (LAC)</b>		£0.00	£0.00	£0.00
<b>EAL 3 Primary</b>		£1,622,885.57	£1,675,520.85	£1,688,632.58
<b>EAL 3 Secondary</b>		£907,224.66	£946,591.49	£953,999.01
<b>Mobility</b>		£298,956.21	£329,573.12	£332,152.18
		<b>£2,829,066.44</b>	<b>£2,951,685.46</b>	<b>£2,974,783.77</b>
<b>LPA</b>	Primary	£3,415,864.11	£3,616,347.27	£3,644,646.87
	Secondary	£2,271,310.52	£2,247,293.00	£2,264,879.00
<b>Total Low Prior Attainment</b>		<b>£5,687,174.63</b>	<b>£5,863,640.27</b>	<b>£5,909,525.87</b>
<b>Lump sum</b>		<b>£7,302,668.46</b>	<b>£7,502,938.00</b>	<b>£7,561,651.92</b>
<b>Funding through MFG</b>		<b>£1,486,403.72</b>	<b>£931,017.00</b>	<b>£615,275.78</b>
<b>Other Items</b>				
	HNB Transfer	£1,154,400.00	£1,177,622.00	£588,811.19
	Falling Rolls	£200,000.00	£0.00	£0.00
	Split Sites	£17,312.00	£67,145.29	£67,145.29
	Rates	£1,272,646.78	£1,272,646.78	£1,272,646.78
	Sparsity	£0.00	£0.00	£0.00
<b>Grand Total</b>		<b>£115,507,503.78</b>	<b>£119,034,704.96</b>	<b>£119,034,669.25</b>



# Appendix 3 - Final APT 2024/25 School Level Allocations


(before maintained schools de-delegation and education functions)

LAESTAB	School Name	FINAL 2023/24 NOR	Final 2024/25 NOR	Factor uplift				2.31%		Factor uplift				3.11%			
				APT 23-24				FINAL Model 24/25 1% HNB tfr		FINAL Model 24/25 0.5% HNB tfr				Maintained Deductions All Models		Maintained Deductions All Models	
				23-24 Post MFG per pupil Budget	23-24 Post MFG Budget Before MSAG Adj	MSAG 23-24	23-24 Post MFG Budget Including MSAG	23-24 Post MFG per pupil Budget including MSAG	FINAL 24-25 Post MFG per pupil Budget	FINAL 24-25 Post MFG Budget	FINAL 24-25 Post MFG per pupil Budget	FINAL 24-25 Post MFG Budget	Maintained School De- delegation 2023/24	Maintained School Education Functions 2023/24	Maintained School De- delegation 2024/25	Maintained School Education Functions 2024/25	
		16,333	16,060		£114,153,104	£3,865,040	£118,018,144		0.50%		0.50%						
									£117,857,082.64					£690,880.00	£262,310.40	£622,328.33	£306,892.68
2052002	Addison Primary School	224	208	£6,612	£1,481,156	£47,564	£1,528,720	£6,825	£6,939.40	£1,443,394.25	£6,991.42	£1,454,214.89		£24,920.63	£9,461.76	£22,422.36	£11,057.28
2052026	Avonmore Primary School	185	168	£6,666	£1,233,176	£41,181	£1,274,357	£6,888	£7,079.01	£1,189,274.11	£7,132.85	£1,198,318.30		£20,581.77	£7,814.40	£18,110.37	£8,930.88
2052061	Brackenbury Primary School	338	335	£6,414	£2,168,058	£70,617	£2,238,675	£6,623	£6,666.72	£2,233,352.66	£6,717.44	£2,250,342.60		£37,603.45	£14,277.12	£36,112.94	£17,808.60
2052134	Miles Coverdale Primary School	202	196	£6,731	£1,359,658	£45,317	£1,404,975	£6,955	£7,027.74	£1,377,437.40	£7,081.17	£1,387,908.42		£22,473.07	£8,532.48	£21,128.76	£10,419.36
2052223	Flora Gardens Primary School	162	170	£6,891	£1,116,274	£38,174	£1,154,448	£7,126	£7,326.86	£1,245,565.68	£7,382.42	£1,255,010.98		£18,022.96	£6,842.88	£18,325.97	£9,037.20
2052350	Kenmont Primary School	171	185	£6,826	£1,167,285	£38,087	£1,205,372	£7,049	£7,039.25	£1,302,261.42	£7,092.83	£1,312,173.77		£19,024.23	£7,223.04	£19,942.97	£9,834.60
2052408	Melcombe Primary School	173	156	£6,910	£1,195,407	£39,854	£1,235,261	£7,140	£7,659.94	£1,194,950.92	£7,717.24	£1,203,889.81		£19,246.74	£7,307.52	£16,816.77	£8,292.96
2052444	Old Oak Primary School	185	177	£7,075	£1,308,962	£40,686	£1,349,648	£7,295	£7,576.89	£1,341,108.65	£7,633.68	£1,351,162.15		£20,581.77	£7,814.40	£19,080.57	£9,409.32
2052555	Sir John Lillie Primary School	227	198	£6,863	£1,557,913	£53,305	£1,611,218	£7,098	£7,332.37	£1,451,808.35	£7,387.47	£1,467,719.81		£25,254.39	£9,588.48	£21,344.36	£10,525.68
2052632	Wendell Park Primary School	328	339	£5,959	£1,954,593	£61,783	£2,016,376	£6,147	£6,229.64	£2,111,849.00	£6,277.24	£2,127,985.95		£36,490.92	£13,854.72	£36,544.14	£18,021.24
2052660	Wormholt Park Primary School	325	282	£6,894	£2,240,689	£74,342	£2,315,031	£7,123	£7,327.11	£2,066,244.40	£7,382.87	£2,081,968.27		£36,157.17	£13,728.00	£30,399.55	£14,991.12
2053300	All Saints CoE Primary School	187	194	£5,749	£1,075,107	£34,044	£1,109,151	£5,931	£6,089.89	£1,181,439.33	£6,137.41	£1,190,657.39		£20,804.28	£7,898.88	£20,913.16	£10,313.04
2053354	Holy Cross RC School	559	590	£5,762	£3,220,984	£93,105	£3,314,089	£5,929	£5,940.82	£3,505,084.21	£5,940.69	£3,505,006.69		£62,190.33	£23,612.16	£63,601.89	£31,364.40
2053368	John Betts Primary School	208	212	£5,621	£1,169,141	£38,623	£1,207,764	£5,807	£5,853.84	£1,241,014.40	£5,899.56	£1,250,706.98		£23,140.59	£8,785.92	£22,853.56	£11,269.92
2053463	St Johns Walham Green Church of England Primary School	333	326	£5,477	£1,823,738	£61,225	£1,885,363	£5,662	£5,805.82	£1,892,698.33	£5,851.00	£1,907,424.64		£37,047.19	£14,065.92	£35,142.74	£17,330.16
2053529	St Mary's Catholic Primary School	154	143	£6,743	£1,038,362	£37,166	£1,075,528	£6,984	£7,155.32	£1,023,210.06	£7,211.14	£1,031,192.51		£17,132.93	£6,504.96	£15,415.37	£7,601.88
2053566	St Paul's CoE Primary School	180	165	£6,803	£1,224,487	£38,124	£1,262,611	£7,015	£7,230.45	£1,193,023.53	£7,286.88	£1,202,335.46		£20,025.51	£7,603.20	£17,786.97	£8,771.40
2053578	St Peter's Primary School	204	209	£5,700	£1,162,853	£36,944	£1,199,797	£5,881	£6,138.70	£1,282,988.90	£6,184.14	£1,292,484.42		£22,695.57	£8,616.96	£22,530.16	£11,110.44
2053600	St Stephen's CoE Primary School	418	415	£5,472	£2,287,463	£70,560	£2,358,023	£5,641	£5,716.79	£2,372,469.30	£5,761.47	£2,391,011.34		£46,503.68	£17,656.32	£44,736.92	£22,061.40
2053602	Good Shepherd RC Primary School	203	208	£5,805	£1,178,428	£37,916	£1,216,344	£5,992	£5,999.57	£1,247,909.97	£6,046.36	£1,257,642.35		£22,584.32	£8,574.72	£22,422.36	£11,057.28
2053648	St Thomas of Canterbury Catholic	132	103	£6,542	£863,498	£29,973	£893,471	£6,769	£7,224.58	£744,132.20	£7,280.92	£749,934.54		£14,685.37	£5,575.68	£11,103.38	£5,475.48
2053649	Larmerien & Sacred Heart Catholic	409	418	£5,395	£2,206,756	£70,894	£2,277,650	£5,569	£5,630.61	£2,353,595.79	£5,674.42	£2,371,905.53		£45,502.40	£17,276.16	£45,060.32	£22,220.88
2053650	Normand Croft Community School	184	173	£9,008	£1,657,444	£46,232	£1,703,676	£9,259	£8,563.06	£1,481,409.80	£8,563.47	£1,481,480.10		£20,470.52	£7,772.16	£18,649.37	£9,196.68
2052000	Ark Conway Primary Academy	204	205	£6,189	£1,262,569	£44,363	£1,306,932	£6,407	£6,632.96	£1,359,757.43	£6,684.50	£1,370,322.40		£0.00	£0.00	£0.00	£0.00
2052001	West London Free School Primary	416	421	£5,649	£2,350,089	£76,759	£2,426,848	£5,834	£5,971.39	£2,513,953.40	£6,017.02	£2,533,164.15		£0.00	£0.00	£0.00	£0.00
2052003	Ark White City Academy	173	297	£6,957	£1,203,628	£40,843	£1,244,471	£7,193	£6,847.56	£2,033,725.62	£6,900.85	£2,049,553.88		£0.00	£0.00	£0.00	£0.00
2052004	Earl's Court Free School Primary	207	209	£5,955	£1,232,644	£40,831	£1,273,475	£6,152	£6,292.21	£1,315,071.71	£6,341.45	£1,325,362.76		£0.00	£0.00	£0.00	£0.00
2052005	Langford Primary School	251	280	£6,411	£1,609,113	£51,931	£1,661,044	£6,618	£6,578.64	£1,842,018.17	£6,605.50	£1,849,539.94		£0.00	£0.00	£0.00	£0.00
2052045	Ark Bentworth Primary Academy	171	161	£6,659	£1,138,750	£40,560	£1,179,310	£6,897	£7,212.07	£1,161,143.38	£7,268.23	£1,170,185.00		£0.00	£0.00	£0.00	£0.00
2052286	Fulham Primary School	233	174	£6,614	£1,541,116	£51,672	£1,592,788	£6,836	£7,209.39	£1,254,433.35	£7,265.36	£1,264,172.85		£0.00	£0.00	£0.00	£0.00
2052309	Thomas's Academy	195	189	£6,381	£1,244,202	£39,133	£1,283,335	£6,581	£6,843.44	£1,293,410.95	£6,896.72	£1,303,480.41		£0.00	£0.00	£0.00	£0.00
2052484	Queen's Manor School and Special School	207	175	£6,253	£1,294,421	£42,067	£1,336,488	£6,456	£6,777.09	£1,185,990.53	£6,829.79	£1,195,212.76		£0.00	£0.00	£0.00	£0.00
2052577	Sulivan Primary School	172	155	£6,611	£1,137,029	£39,094	£1,176,123	£6,838	£7,215.51	£1,118,403.90	£7,271.58	£1,127,095.56		£0.00	£0.00	£0.00	£0.00
2052913	Greenside Primary School	202	204	£6,266	£1,265,742	£41,360	£1,307,102	£6,471	£6,491.35	£1,324,236.35	£6,491.26	£1,324,217.27		£0.00	£0.00	£0.00	£0.00
2053378	St Augustine's RC Primary School	202	203	£5,944	£1,200,783	£39,629	£1,240,412	£6,141	£6,279.55	£1,274,747.92	£6,328.57	£1,284,700.38		£22,473.07	£8,532.48	£21,883.36	£10,791.48
2053645	Saint John Southworth	317	322	£6,207	£1,967,482	£64,926	£2,032,408	£6,411	£6,681.45	£2,151,426.03	£6,733.66	£2,168,238.30		£35,267.14	£13,390.08	£0.00	£0.00
2054000	West London Free School	650	649	£7,551	£4,908,333	£171,575	£5,079,908	£7,815	£7,854.34	£5,097,464.86	£7,857.46	£5,099,490.51		£0.00	£0.00	£0.00	£0.00
2054001	The Fulham Boys School	625	634	£7,578	£4,736,170	£168,983	£4,905,153	£7,848	£7,993.44	£5,067,839.95	£8,055.35	£5,107,094.33		£0.00	£0.00	£0.00	£0.00
2054002	The Hurlingham Academy	693	710	£8,333	£5,774,653	£203,151	£5,977,804	£8,626	£8,662.30	£6,150,235.91	£8,662.25	£6,150,198.06		£0.00	£0.00	£0.00	£0.00
2054004	Phoenix Academy	502	510	£9,145	£4,590,827	£158,778	£4,749,605	£9,461	£9,500.22	£4,845,110.23	£9,500.16	£4,845,083.40		£0.00	£0.00	£0.00	£0.00
2054106	Fulham Cross Academy	435	455	£8,670	£3,771,300	£131,316	£3,902,616	£8,972	£8,996.44	£4,093,378.28	£8,996.29	£4,093,312.92		£0.00	£0.00	£0.00	£0.00
2054315	Fulham Cross Girls' School and Larmerien	605	526	£8,241	£4,985,737	£179,579	£5,165,316	£8,538	£8,854.90	£4,697,679.19	£8,923.91	£4,693,974.49		£0.00	£0.00	£0.00	£0.00
2054620	Sacred Heart High School	982	984	£7,289	£7,157,728	£244,625	£7,402,353	£7,538	£7,574.66	£7,453,461.60	£7,611.64	£7,489,858.09		£0.00	£0.00	£0.00	£0.00
2054632	Lady Margaret School	599	597	£7,169	£4,294,302	£146,517	£4,440,819	£7,414	£7,451.38	£4,448,473.21	£7,451.38	£4,448,471.11		£0.00	£0.00	£0.00	£0.00
2055400	The London Oratory School	993	998	£6,961	£6,912,341	£228,462	£7,140,803	£7,191	£7,227.49	£7,213,038.47	£7,227.49	£7,213,038.47		£0.00	£0.00	£0.00	£0.00
2056906	Hammersmith Academy	714	706	£8,063	£5,756,758	£214,049	£5,970,807	£8,362	£8,485.37	£5,990,670.06	£8,550.89	£6,036,925.38		£0.00	£0.00	£0.00	£0.00
2056905	Ark Burlington Danes Academy	894	726	£7,971	£7,125,956	£258,721	£7,384,										

Item 3 Appendix 4 - Teachers' pay additional grant indicative allocations for mainstream schools 2024/2025

LAESTAB	Establishment Name	Primary: pupil no.	Primary: rate	Primary: allocation	KS3: pupil no.	KS3: rate	KS3: allocation	KS4: pupil no.	KS4: rate	KS4: allocation	FSM6 Primary: pupil no.	FSM6 Primary: rate	FSM6 Primary: allocation	FSM6 Secondary: pupil no.	FSM6 Secondary: rate	FSM6 Secondary: allocation	Lump sum	Total Indicative Allocation 2024-25
2052000	Ark Conway Primary Academy	205	£ 73.37	£ 15,041.14	0	£101.91	£ -	0	£116.18	£ -	87	£ 63.19	£ 5,497.41	0	£ 91.71	£ -	- £ 2,741.30	£ 23,279.85
2052001	West London Free School Primary	421	£ 73.37	£ 30,889.37	0	£101.91	£ -	0	£116.18	£ -	108	£ 63.19	£ 6,824.37	0	£ 91.71	£ -	- £ 2,741.30	£ 40,455.03
2052002	Addison Primary School	208	£ 73.37	£ 15,261.26	0	£101.91	£ -	0	£116.18	£ -	80	£ 63.19	£ 5,055.09	0	£ 91.71	£ -	- £ 2,741.30	£ 23,057.64
2052003	Ark White City Academy	297	£ 73.37	£ 21,791.31	0	£101.91	£ -	0	£116.18	£ -	164	£ 63.19	£ 10,362.93	0	£ 91.71	£ -	- £ 2,741.30	£ 34,895.54
2052004	Earl's Court Free School Primary	209	£ 73.37	£ 15,334.63	0	£101.91	£ -	0	£116.18	£ -	52	£ 63.19	£ 3,285.81	0	£ 91.71	£ -	- £ 2,741.30	£ 21,361.73
2052005	Langford Primary School	280	£ 73.37	£ 20,544.00	0	£101.91	£ -	0	£116.18	£ -	88	£ 63.19	£ 5,560.59	0	£ 91.71	£ -	- £ 2,741.30	£ 28,845.89
2052026	Avonmore Primary School	168	£ 73.37	£ 12,326.40	0	£101.91	£ -	0	£116.18	£ -	68	£ 63.19	£ 4,296.82	0	£ 91.71	£ -	- £ 2,741.30	£ 19,364.52
2052045	Ark Bentworth Primary Academy	161	£ 73.37	£ 11,812.80	0	£101.91	£ -	0	£116.18	£ -	83	£ 63.19	£ 5,244.65	0	£ 91.71	£ -	- £ 2,741.30	£ 19,798.75
2052061	Brackenbury Primary School	335	£ 73.37	£ 24,579.43	0	£101.91	£ -	0	£116.18	£ -	141	£ 63.19	£ 8,909.59	0	£ 91.71	£ -	- £ 2,741.30	£ 36,230.31
2052134	Miles Coverdale Primary School	196	£ 73.37	£ 14,380.80	0	£101.91	£ -	0	£116.18	£ -	86	£ 63.19	£ 5,434.22	0	£ 91.71	£ -	- £ 2,741.30	£ 22,556.31
2052223	Flora Gardens Primary School	170	£ 73.37	£ 12,473.14	0	£101.91	£ -	0	£116.18	£ -	86	£ 63.19	£ 5,434.22	0	£ 91.71	£ -	- £ 2,741.30	£ 20,648.66
2052286	Fulham Primary School	174	£ 73.37	£ 12,766.63	0	£101.91	£ -	0	£116.18	£ -	76	£ 63.19	£ 4,802.33	0	£ 91.71	£ -	- £ 2,741.30	£ 20,310.26
2052309	Thomas's Academy	187	£ 73.37	£ 13,720.46	2	£101.91	£ 203.83	0	£116.18	£ -	63	£ 63.19	£ 3,980.88	0	£ 91.71	£ -	- £ 2,741.30	£ 20,646.46
2052350	Kenmont Primary School	185	£ 73.37	£ 13,573.71	0	£101.91	£ -	0	£116.18	£ -	72	£ 63.19	£ 4,549.58	0	£ 91.71	£ -	- £ 2,741.30	£ 20,864.59
2052408	Melcombe Primary School	156	£ 73.37	£ 11,445.94	0	£101.91	£ -	0	£116.18	£ -	82	£ 63.19	£ 5,181.46	0	£ 91.71	£ -	- £ 2,741.30	£ 19,368.70
2052444	Old Oak Primary School	177	£ 73.37	£ 12,986.74	0	£101.91	£ -	0	£116.18	£ -	80	£ 63.19	£ 5,055.09	0	£ 91.71	£ -	- £ 2,741.30	£ 20,783.13
2052484	Queen's Manor School and Special Needs Unit	175	£ 73.37	£ 12,840.00	0	£101.91	£ -	0	£116.18	£ -	49	£ 63.19	£ 3,096.24	0	£ 91.71	£ -	- £ 2,741.30	£ 18,677.54
2052555	Sir John Lillie Primary School	198	£ 73.37	£ 14,527.54	0	£101.91	£ -	0	£116.18	£ -	112	£ 63.19	£ 7,077.12	0	£ 91.71	£ -	- £ 2,741.30	£ 24,345.96
2052577	Sulivan Primary School	155	£ 73.37	£ 11,372.57	0	£101.91	£ -	0	£116.18	£ -	69	£ 63.19	£ 4,360.01	0	£ 91.71	£ -	- £ 2,741.30	£ 18,473.88
2052632	Wendell Park Primary School	339	£ 73.37	£ 24,872.91	0	£101.91	£ -	0	£116.18	£ -	85	£ 63.19	£ 5,371.03	0	£ 91.71	£ -	- £ 2,741.30	£ 32,985.24
2052660	Wormholt Park Primary School	282	£ 73.37	£ 20,690.74	0	£101.91	£ -	0	£116.18	£ -	159	£ 63.19	£ 10,046.98	0	£ 91.71	£ -	- £ 2,741.30	£ 33,479.02
2052913	Greenside Primary School	204	£ 73.37	£ 14,967.77	0	£101.91	£ -	0	£116.18	£ -	54	£ 63.19	£ 3,412.18	0	£ 91.71	£ -	- £ 2,741.30	£ 21,121.25
2053300	All Saints CofE Primary School	194	£ 73.37	£ 14,234.06	0	£101.91	£ -	0	£116.18	£ -	34	£ 63.19	£ 2,148.41	0	£ 91.71	£ -	- £ 2,741.30	£ 19,123.77
2053354	Holy Cross RC School	590	£ 73.37	£ 43,289.14	0	£101.91	£ -	0	£116.18	£ -	80	£ 63.19	£ 5,055.09	0	£ 91.71	£ -	- £ 2,741.30	£ 51,085.53
2053368	John Betts Primary School	212	£ 73.37	£ 15,554.74	0	£101.91	£ -	0	£116.18	£ -	31	£ 63.19	£ 1,958.85	0	£ 91.71	£ -	- £ 2,741.30	£ 20,254.89
2053378	St Augustine's RC Primary School	203	£ 73.37	£ 14,894.40	0	£101.91	£ -	0	£116.18	£ -	45	£ 63.19	£ 2,843.49	0	£ 91.71	£ -	- £ 2,741.30	£ 20,479.18
2053463	St Johns Walham Green Church of England Primary Sc	326	£ 73.37	£ 23,919.09	0	£101.91	£ -	0	£116.18	£ -	77	£ 63.19	£ 4,865.52	0	£ 91.71	£ -	- £ 2,741.30	£ 31,525.90
2053529	St Mary's Catholic Primary School	143	£ 73.37	£ 10,492.11	0	£101.91	£ -	0	£116.18	£ -	71	£ 63.19	£ 4,486.39	0	£ 91.71	£ -	- £ 2,741.30	£ 17,719.80
2053566	St Paul's CofE Primary School	165	£ 73.37	£ 12,106.29	0	£101.91	£ -	0	£116.18	£ -	59	£ 63.19	£ 3,728.13	0	£ 91.71	£ -	- £ 2,741.30	£ 18,575.71
2053578	St Peter's Primary School	209	£ 73.37	£ 15,334.63	0	£101.91	£ -	0	£116.18	£ -	23	£ 63.19	£ 1,453.34	0	£ 91.71	£ -	- £ 2,741.30	£ 19,529.26
2053600	St Stephen's CofE Primary School	415	£ 73.37	£ 30,449.14	0	£101.91	£ -	0	£116.18	£ -	60	£ 63.19	£ 3,791.31	0	£ 91.71	£ -	- £ 2,741.30	£ 36,981.75
2053602	Good Shepherd RC Primary School	208	£ 73.37	£ 15,261.26	0	£101.91	£ -	0	£116.18	£ -	30	£ 63.19	£ 1,895.66	0	£ 91.71	£ -	- £ 2,741.30	£ 19,898.21
2053645	St John XXIII Catholic Primary School	322	£ 73.37	£ 23,625.60	0	£101.91	£ -	0	£116.18	£ -	166	£ 63.19	£ 10,489.30	0	£ 91.71	£ -	- £ 2,741.30	£ 36,856.20
2053648	St Thomas of Canterbury Catholic Primary School	103	£ 73.37	£ 7,557.26	0	£101.91	£ -	0	£116.18	£ -	36	£ 63.19	£ 2,274.79	0	£ 91.71	£ -	- £ 2,741.30	£ 12,573.34
2053649	Larmerien & Sacred Heart Catholic Primary School	418	£ 73.37	£ 30,669.26	0	£101.91	£ -	0	£116.18	£ -	61	£ 63.19	£ 3,854.50	0	£ 91.71	£ -	- £ 2,741.30	£ 37,265.06
2053650	Normand Croft Community School for Early Years and	173	£ 73.37	£ 12,693.26	0	£101.91	£ -	0	£116.18	£ -	124	£ 63.19	£ 7,835.38	0	£ 91.71	£ -	- £ 2,741.30	£ 23,269.94
2054000	West London Free School	0	£ 73.37	£ -	390	£101.91	£ 39,746.57	259	£116.18	£ 30,089.88	0	£ 63.19	£ -	171	£ 91.71	£ 15,683.14	£ 2,741.30	£ 88,260.89
2054001	The Fulham Boys School	0	£ 73.37	£ -	386	£101.91	£ 39,338.91	248	£116.18	£ 28,811.93	0	£ 63.19	£ -	188	£ 91.71	£ 17,242.29	£ 2,741.30	£ 88,134.43
2054002	The Hurlingham Academy	0	£ 73.37	£ -	433	£101.91	£ 44,128.89	277	£116.18	£ 32,181.07	0	£ 63.19	£ -	285	£ 91.71	£ 26,138.57	£ 2,741.30	£ 105,189.82
2054004	Phoenix Academy	0	£ 73.37	£ -	296	£101.91	£ 30,166.63	214	£116.18	£ 24,861.91	0	£ 63.19	£ -	255	£ 91.71	£ 23,387.14	£ 2,741.30	£ 81,156.98
2054106	Fulham Cross Academy	0	£ 73.37	£ -	307	£101.91	£ 31,287.69	148	£116.18	£ 17,194.22	0	£ 63.19	£ -	221	£ 91.71	£ 20,268.86	£ 2,741.30	£ 71,492.06
2054315	Fulham Cross Girls' School and Language College	0	£ 73.37	£ -	270	£101.91	£ 27,516.86	256	£116.18	£ 29,741.35	0	£ 63.19	£ -	232	£ 91.71	£ 21,277.71	£ 2,741.30	£ 81,277.22
2054620	Sacred Heart High School	0	£ 73.37	£ -	592	£101.91	£ 60,333.26	392	£116.18	£ 45,541.44	0	£ 63.19	£ -	189	£ 91.71	£ 17,334.00	£ 2,741.30	£ 125,949.99
2054632	Lady Margaret School	0	£ 73.37	£ -	359	£101.91	£ 36,587.23	238	£116.18	£ 27,650.16	0	£ 63.19	£ -	85	£ 91.71	£ 7,795.71	£ 2,741.30	£ 74,774.40
2055400	The London Oratory School	80	£ 73.37	£ 5,869.71	548	£101.91	£ 55,849.03	370	£116.18	£ 42,985.54	4	£ 63.19	£ 252.75	117	£ 91.71	£ 10,730.57	£ 2,741.30	£ 118,428.91
2056905	Ark Burlington Danes Academy	0	£ 73.37	£ -	376	£101.91	£ 38,319.77	350	£116.18	£ 40,662.00	0	£ 63.19	£ -	353	£ 91.71	£ 32,375.14	£ 2,741.30	£ 114,098.21
2056906	Hammersmith Academy	0	£ 73.37	£ -	421	£101.91	£ 42,905.91	285	£116.18	£ 33,110.49	0	£ 63.19	£ -	320	£ 91.71	£ 29,348.57	£ 2,741.30	£ 108,106.27
																		£ 1,963,557.98

## Agenda Item 4

	<p><b>London Borough of Hammersmith &amp; Fulham</b></p> <p><b>SCHOOLS FORUM</b></p> <p><b>Tuesday, 16<sup>th</sup> January 2024</b></p>
<p><b>EARLY YEARS FUNDING 2024/25</b></p>	
<p><b>Open</b></p>	
<p><b>Wards Affected: (All Wards); All</b></p>	
<p><b>Accountable Director:</b> Jacqui Mc Shannon, Strategic Director of Children’s Services</p>	
<p>Report Authors: Peter Haylock Operational Director of Education and SEND</p> <p>Tony Burton Head of Finance for Children’s and Education</p>	<p>Contact Details: <b>E-mail:</b> <a href="mailto:Peter.Haylock@lbhf.gov.uk">Peter.Haylock@lbhf.gov.uk</a> <a href="mailto:Tony.burton@lbhf.gov.uk">Tony.burton@lbhf.gov.uk</a></p>
<p><b>Purpose of the report</b></p> <p>This report updates forum on the initial allocation of Early Years Block funding for 2024/25 including the extended entitlements for working parents of two year old children and children from age 9 months. The report covers:</p> <ul style="list-style-type: none"> <li>- An update on the National Funding Formula for Early Years</li> <li>- Funding rates and draft budget for April 2024 to March 2025 for the following: <ul style="list-style-type: none"> <li>o 3 and 4-year-old universal entitlement and additional hours for working parents</li> <li>o 2-year-old entitlements for disadvantaged families and the entitlement for working parents</li> <li>o Under 2s entitlements for children aged 9 months to 2 years</li> </ul> </li> </ul>	

### 1. Introduction and Changes to Early Years Funding 2024/25

- 1.1. The DfE has extended the number of free childcare offers available to working parents in 2024/25. There will be new working parent entitlements introduced for 2 year olds and children aged 9 months to 2 years during the year. The 2 year olds offer will be for a maximum of 15 hours per week from 1<sup>st</sup> April 2024 and the under 2 year olds offer for a maximum of 15 hours per week from 1<sup>st</sup> September 2024. It is intended that these offers will be extended further in 2025/26 to a maximum of 30 hours per week.
- 1.2. Local authorities are required to set a local formula for both the 2 year old offers and the under 2s offer in the same way as it has for 3 and 4 year olds over the past 6 years.

- 1.3. Eligibility for EYPP (Early Years Pupil Premium) and DAF (Disability Access Fund) has also been extended to the new offers.
- 1.4. This report will detail all the offers and the corresponding budgets required for approval based on the 2024/25 hourly rates issued by DfE and the activity data from the January 2023 census and DfE estimates for the new offers.

## **2. Early Years Block funding 2024/25**

- 2.1. There are now eight funding streams in the Early Years Block of the DSG, as set out below. The focus of this paper are the 4 offers of free early years entitlements
  - for 3 and 4 year-olds (YO), which constitutes the bulk of the funding and which is also subject to pass through and other requirements.
  - For disadvantaged 2 YO – now requires local formula and subject to pass through and other requirements
  - For Working Parent 2 YO – NEW - requires local formula and pass through requirements
  - For Working Parent 9 months to 2 years – NEW - requires local formula and pass through requirements
- 2.2. The basis of the 3 and 4 YO offer remains unchanged since introduced in April 2017. The requirements are listed below
  - Set a single funding rate (including the same base rate and supplements) for both entitlements for 3 and 4YO
  - Must pass at least 95% of funding received to providers
  - Must use a universal base rate for all types of providers including maintained nursery schools
  - Must use a deprivation supplement in their local 3 and 4YO formula
  - Must not channel more than 12% of funding to providers as supplements – in Hammersmith and Fulham supplements are budgeted for Deprivation and Quality
  - Must provide a SEN Inclusion Fund for 3 and 4YO
  - Monitored compliance through the S251 Budget and Outturn reporting process.
- 2.3. There is a new national funding formula (NFF) which covers both the existing 2 YO entitlement for disadvantaged children and new working parent entitlements for 2 YO and children aged 9 months to 2 years. The requirements for these offers are listed below:
  - Requirement to have a disadvantaged 2 YO rate that is at least equal to the working parent 2 YO rate
  - Must pass at least 95% of funding received for these 3 offers to providers

- Must provide a SEN Inclusion Fund for under 2s and both 2 year old offers
- May use supplements to target funding up to a maximum of 12% of the total hourly rate paid to providers NB This is not mandatory.

2.4 Summary explanations including funding rates applicable in 2024/25 are set out below:

- Universal entitlement for 3- & 4-YO – 15 hours free childcare for all 3- and 4-YO available from the term after their 3<sup>rd</sup> birthday for a maximum of 38 weeks per year. Funding will be received by LBHF at £8.71 per hour in 2024/25. This is a £0.21 per hour increase or 2.47% increase on the final 2023/24 funded rates at £8.50 per hour inclusive of Teachers Pay and Pension Allowance of £0.17 per hour.
- Additional entitlement working parents 3- & 4-YO – additional 15 hours free childcare for eligible 3- and 4- YO from the term after their 3<sup>rd</sup> birthday for a maximum of 38 weeks per year. Parents are required to obtain a 30-hour code. Funding will be received by LBHF at £8.71 per hour in 2024/25 financial year.
- Disadvantaged 2-YO – 15 hours free childcare for eligible 2-YO from the term after their 2<sup>nd</sup> birthday for a maximum of 38 weeks per year. Funding received is £11.30 per hour. This is a £0.50 per hour increase in funding or circa 4.6% versus final 2023/24 rate of £10.80 per hour. The rate to be paid to providers in 2024/25 will need to be agreed by Schools Forum in line with the requirements for this offer as detailed above in paragraph 2.2.
- Working Parent 2-YO – this is a new offer of 15 hours free childcare for eligible 2-YO from the term after their 2<sup>nd</sup> birthday for a maximum of 38 weeks per year. Funding received is £11.30 per hour in line with the Disadvantaged 2-year-old offer. The rate to be paid to providers in 2024/25 will need to be agreed by Schools Forum in line with the requirements for this new offer are as detailed above in paragraph 2.2.
- Working Parent 9 months to 2-YO – this is a new offer of 15 hours free childcare for eligible children from the term after they are 9 months for a maximum of 38 weeks per year. This offer will be introduced in September 2024 so the maximum number of weeks available in 2024/25 is 22 rather than 38. Funding received is £15.41 per hour which reflects the higher level of staffing required for this cohort. The rate to be paid to providers in 2024/25 will need to be agreed by Schools Forum in line with the requirements detailed above in paragraph 2.2.
- Early Years (EY) Pupil Premium – additional funding for disadvantaged children has been extended to all the Early Years offers detailed above. It will be paid as a top up of £0.68 per hour up to a maximum of £378.60 per year (38 weeks). Eligibility relates to benefits received by

the family and must be confirmed by the provider and recorded on the termly head count.

- Disability Access Fund – additional per pupil funding for those receiving DLA to access all EY entitlements. This was previously for 3 and 4 YO only and has been extended to all Early Years offers from 1<sup>st</sup> April 2024. Funding has increased to £910 per eligible pupil per annum. (2023/24 £828)
- Maintained Nursery School Supplementary Funding – this additional funding for maintained nurseries was initiated as part of the move to the NFF (National Funding Formula) to provide funding protection with respect to historic duties to 3 and 4YO. An estimated initial allocation of £1,014,281 in 2024/25 is based on the January 2023 census for 3 and 4YO accessing the universal entitlement. This figure includes the allowance for MNS share of Teachers Pay and Pension Grant. This allocation is subject to change depending on actual participation and will be adjusted accordingly in July 2024 and finally in July 2025 as a result of the January 2025 census.

2.4. Table 1 below shows the initial Early Years allocations for the 2024/25 financial year, based on January 2023 census figures and DfE estimated activity for new offers and updated funding rates for 2024/25.

**Table 1: Breakdown of Initial Early Years Funding Allocations 2024/25 (January 2023 headcount and DfE estimates)**

<b>Element</b>	<b>Amount £m</b>
3- and 4-YO universal offer	10.595
3- and 4-YO extended offer	2.206
<b>Sub-total 3- and 4-Year Old Offer</b>	<b>12.801</b>
2-YO Disadvantaged offer	1.461
2-YO Working Parent offer	1.746
<b>Sub-total 2 Year old offers</b>	<b>3.207</b>
9 month to 2 YO Working Parent offer	1.207
EY Pupil Premium (all offers)	0.138
Disability Access Fund (all offers)	0.089
MNS supplementary funding	1.014
<b>TOTAL</b>	<b>18.456</b>

2.5. DfE funding for Early Years is normally based solely on the Spring term headcount i.e., January. For the new offers there will be a termly headcount in 2024/25 to ensure that local authorities are funded for actual take up. The DfE

recognises that their estimates may not be accurate and does not want to disadvantage authorities where take up is higher than expected.

- 2.6. The initial allocation detailed above uses the January 2023 headcount and DfE estimates for new offers. This will be revised in July 2024 to take account of the January 2024 census and again in July 2025 to take account of the January 2025 census. The DfE may continue to require termly head counts for the new offers until they have bedded in.
- 2.7. It should also be noted here that the DfE intends to extend the new offers to working parents to 30 hours per week in future years so we will continue see big changes in these allocations for the foreseeable future. This means that the final allocations for the 3 and 4 YO offer in the financial year 2024/25 (April 2024 to March 2025) and Disadvantaged 2YO offers will be based on (five-twelfths January 2024 PTE census numbers) + (seven-twelfths January 2025 PTE census numbers), whilst the new offers will be based on actual termly head counts for 2024/25 as a minimum (DfE is yet to decide on post 2024/25 requirements)
- 2.8. There are always risks associated with the Early Years budget due to the link with activity measured in the Spring terms of 2 financial years. This is one reason the proposed budget holds a contingency amount.

### **3. 2024/25 DRAFT budget model – All Entitlements**

- 3.1. The 2024/25 draft budget model is based on the initial allocation detailed above and summarised in Table 2 below for the first five elements of funding in Table 2 below.

**Table 2: Draft 2024/25 Early Years**

	<b>24/25</b>	<b>24/25</b>	<b>24/25</b>
	<b>3 and 4 YO Entitlements (Universal &amp; Extended)</b>	<b>2 YO Entitlements (Working Parents &amp; Disadvantaged Children)</b>	<b>Under 2 YO Entitlements (Working Parents)</b>
	<b>£m</b>	<b>£m</b>	<b>£m</b>
A. Base Rate - Participation based on estimated hours	9.817	2.658	1.054
B. Deprivation Supplement - Participation based on hrs	1.058	0.252	0.060
C. Supplement for Quality	250	0	0
D. SEN Inclusion Fund	0.500	0.097	0.027
E. Lump Sum to MNS - Help & Support Families in Need	0.397	0	0
F. Contingency	0.147	0.040	0.008
G. Central expenditure - 5%	0.632	0.160	0.058

<b>TOTAL Planned Expenditure</b>	<b>12.801</b>	<b>3.207</b>	<b>1.207</b>
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3.2. The proposed breakdown of the use of the new hourly funding rates for each entitlement is shown in the Table 3 below.

**Table 3: Factors and Hourly Rates Proposed 2024**

	<b>24/25</b>	<b>24/25</b>	<b>24/25</b>
	<b>3 and 4 YO Entitlements (Universal &amp; Extended)</b>	<b>2 YO Entitlements (Working Parents &amp; Disadvantaged Children)</b>	<b>Under 2 YO Entitlements (Working Parents)</b>
	£ per hour	£ per hour	£ per hour
A. Base Rate - Participation based on estimated hours	6.68	9.36	13.45
B. Deprivation Supplement - Participation based on estimated hours	0.72	0.89	0.77
C. Supplement for Quality	0.17	NIL	NIL
D. SEN Inclusion Fund	0.34	0.34	0.34
E. Lump Sum to Maintained Nurseries - Help and Support for Families in Need	0.27	NIL	NIL
F. Contingency	0.10	0.14	0.10
G. Central services expenditure - 5% maximum allowed	0.43	0.57	0.75
<b>TOTAL Funded Rate</b>	<b>8.71</b>	<b>11.30</b>	<b>15.41</b>

#### 4. Key Elements of the Proposed Budget Models 2024/25

All providers, both schools, private & voluntary nursery providers and childminders to be funded according to the DFE regulations. For 3 and 4YO it is mandatory to pay a universal base rate and a supplement for deprivation based on IDACI bandings for individual children. This principle has been extended to both 2YO and under 2YO offers although not mandatory in 2024/25. The value of supplements for each entitlement must not exceed 12% of the total amount of the payments made

- 4.1. Factor A - Universal base rates paid for every hour under the governments early years Entitlements for the financial year starting April 2024.
- Note for 3 and 4 YO – The proposed rate is £6.68 per hour. This is an increase of 12 pence per hour on the September 2023 rate (1.8% increase) and an increase of 20 pence per hour on the March 2023 rate (2.99% increase).



- 4.2. Factor B - Deprivation.
- This is a mandatory supplement for 3 and 4 YO offer and in order to remain within the overall supplements limit of 12% (including Factor C Quality) modelling of current payments indicates that the current IDACI banding hourly rates pay over this limit. The rates have been amended in 2024/25 to protect the children with the highest levels of deprivation. Details are provided in Appendix A.
  - A deprivation supplement has been included for both 2 YO offers and Under 2YO offer on the same basis as the 3 and 4 YO offer. Based on current data we expect the average deprivation supplement for a child within the disadvantaged entitlement cohort to be £1.03 per hour
- 4.3. Factor C - Quality. This supplement is for 3 and 4 YO offer only and relates solely to the Teachers Pay and Pension grant which was rolled into the EY funding in 2023/24 and continues to be applicable in 2024/25.
- This funding also now includes the Teachers Pay Additional Grant paid to schools in 2023/24 which has been mainstreamed for 2024/25 plus an allowance for the proposed Teachers Pension Employer contribution increase from April 2024.
  - This funding will be used for mainstream primaries with nurseries as prescribed by the DfE guidance. Maintained Nursery Schools are not eligible for this funding as pay grants have been added to the Maintained Nursery School supplement.
- 4.4. Factor D - SEN Inclusion Fund. All providers at some stage may require additional funding to help them support the needs of individual children with lower level or emerging SEN in their settings. The 2024/25 budget is proposed across all entitlements is based on actual funding passed to providers in 2022/23 with an allowance for the new entitlements.
- The Early Years Inclusion Fund has been expanded to include all children covered by the extended entitlements who have a low level or emerging SEN from April 2024 as required by regulation.
  - The funding is for use in the setting and is allocated to the provider on an individual basis.
- 4.5. Factor E – Help and Support for Families in Need. Paid as a lump sum to maintained nursery schools to support the enhanced offer available to families and children requiring additional support.
- 4.6. Factor F – contingency funding. The contingency is available to manage volatility in funding versus activity between terms.
- The contingency is also intended to manage the risk with respect to deprivation for the new entitlements where average IDACI is based on estimates using past data for disadvantaged children and the 3&4 year old targeted offer.
  - Contingency is included for the new extended entitlements.
  - 2022/23 closed with a small final deficit after retrospective funding adjustments for the January 2023 census. The contingency amounts have been increased slightly to accommodate the increased volatility

and will be kept under review. In addition, there is volatility around activity and potential clawback of funding for 2023/24.

- 4.7. Factor G - Central Services Expenditure. The model assumes a budget for central services of £0.850m which is the maximum amount allowed across the entitlements under regulations. The proposed allocation of the central items is detailed in Table 4 below.

### Details of Proposed Early Years Central Budget 2024/25

**Table 4: Proposed Central Services Budget 2024/25**

Item of Central Expenditure	24/25	24/25	24/25	24/25
	3 and 4 YO Offers	2 YO Offers	Under 2 YO Offer	Total
	£m	£m	£m	£m
i. Education Early Years Services	0.444	0	0	<b>0.444</b>
ii. Help and Support for Families in Need	0.071	0.160	0.058	<b>0.289</b>
iii. Finance	0.106	0	0	<b>0.106</b>
iv. Business Intelligence census and Assessments	0.011	0	0	<b>0.011</b>
<b>Total Central Spend</b>	<b>0.632</b>	<b>0.160</b>	<b>0.058</b>	<b>0.850</b>

### 5. Recommendations and next steps

- 5.1. Schools Forum to note draft 2024/25 Early Year budget across all entitlements for consultation, including the revised base rates, deprivation and local formula for 2 year old and Under 2 year old offers.
- 5.2. Budget Consultation to Maintained Nursery Schools, Primary Schools with Nurseries, PVI providers and Childminders in late January and early February.
- 5.3. Final proposals will be presented to March Schools Forum following provider consultation. The key budget decision will be progressed by the LA at March Cabinet. Providers will be given estimates of Summer term funding by 31<sup>st</sup> March 2024.

**Report ends**

## Appendix A – IDACI Sliding Scale of Rates 2024/25 – Early Years Deprivation Participation Rate Proposed

IDACI Bandings used for Deprivation Supplement to universal hourly rate across all entitlements from April 2024.

<b>IDACI banding</b>	<b>2024/25 Hourly Rate Proposed (All Entitlements)</b>	<b>2023/24 Hourly Rate (3 and 4 YO Only)</b>	<b>Change on 3 and 4 YO</b>
	<b>£</b>	<b>£</b>	<b>£</b>
1	1.33	1.33	0
2	1.23	1.23	0
3	1.12	1.12	0
4	1.02	1.02	0
5	0.92	0.92	0
6	0.40	0.71	Minus 0.31
7	0.20	0.51	Minus 0.31
8	0.05	0.31	Minus 0.26
9	0.00	0.10	Minus 0.10
10	0.00	0.00	0

DFE Regulations state that the total amount paid as supplements to the universal hourly rate must not exceed 12% of the total amount payable. For the 3 and 4 YO offer this includes both deprivation and quality. In order to remain within the limit modelling indicates the total amount paid as deprivation based on the 23/24 rates is in excess of this. The proposed rates are expected to bring spend on supplements back to within the 12% limit without affecting the hourly rate paid for children within the highest IDACI bands.

### Average Deprivation Modelled by Cohort for 2024/25 Budget

<b>Entitlement</b>	<b>2024/25 Average Deprivation Rate Per Hour £</b>
<b>3&amp;4 Year Olds</b>	<b>0.72</b>
<b>Disadvantaged 2 Year Olds</b>	<b>1.03</b>
<b>Working Parent 2 Year Olds</b>	<b>0.77</b>
<b>Under 2's</b>	<b>0.77</b>